

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 5, 2000

REGISTRATION NO.: 23884 BOOK: 85 PAGE: 243
BONDS ISSUED BY: Liberty Public School District No. 53
AMOUNT OF ISSUE: \$18,000,000.00 (a portion of \$36,000,000 authorized) COUNTY: of Clay
DATE OF ISSUE: June 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land and existing buildings for school purposes, building new school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|-----------------|-----------------------------------|
| 5.500% | \$ 1,000,000.00 | 03/01/2011 |
| 5.500% | 1,250,000.00 | 03/01/2012 |
| 5.600% | 1,250,000.00 | 03/01/2013 |
| 5.700% | 1,500,000.00 | 03/01/2014 |
| 6.125% | 1,750,000.00 | 03/01/2015 |
| 6.125% | 1,750,000.00 | 03/01/2016 |
| 6.250% | 2,000,000.00 | 03/01/2017 |
| | 2,250,000.00 | 03/01/2018 * |
| | 2,500,000.00 | 03/01/2019 * |
| | 2,750,000.00 | 03/01/2020 * |
| 6.050% | 7,500,000.00 | 03/01/2020 |

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$17,914,440.00
INTEREST RATE: 6.0263%
ASSESSED VALUATION FOR: \$397,212,872.61
INDEBTEDNESS: (Including this issue) \$58,860,571
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000; second newspaper March 24 and 31, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...4,051; No...819
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable